

CUSTODIAN / POWER OF ATTORNEY

Print the custodian's information on this form. Enter the primary member's information on the main application.

For custodian accounts, **the beneficiary, minor, or principal is the PRIMARY MEMBER.** All parties must sign and date the main application. Deposits to an UTTMA/UGTMA (Uniform Transfers/Uniform Gifts To Minors) account are irrevocable. The funds belong to the minor, but are controlled by the custodian until the minor reaches at least 18 years of age.

Specify Type of Custodian Account (Guardian, Youth Savings-UTTMA, UGTMA, POA, etc.): _____ Expiration date of POA, if applicable:

_____ / _____ /20 _____

Name of Custodian: _____
(First) (Middle) (Last)

SSN/ITIN: _____ Date of Birth: _____ Relationship to Member: _____

Street Address: _____ Home Phone: () - _____

City: _____ State: _____ ZIP Code: _____ Work Phone: () - _____

Primary Member's Name: _____